

United States Bankruptcy Court Southern District of Ohio

In re: Connex Group, Inc.

Case No.

Chapter 7

SUMMARY OF SCHEDULES

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes		\$2,149,500		
B - Personal Property	Yes		\$11,304.99		
C - Property Claimed Exempt	No	0			
D - Creditors Holding Secured Claims	Yes			\$1,609,988.58	
E - Creditors Holding Unsecured Priority Claims	Yes			\$238,183.80	
F - Creditors Holding Unsecured Nonpriority Claims	Yes			\$241,873.53	
G - Executory Contracts and Unexpired Leases	Yes				
H - Codebtors	Yes				
I - Current Income of Individual Debtor(s)	No	0			\$0.00
J - Current Expenditures of Individual Debtor(s)	No	0			\$0.00
Total Number of sheets in ALL Schedules >					
Total Assets >			\$2,160,804.99		
Total Liabilities >				\$2,090,045.91	

In re: Connex Group, Inc.

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SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
18 North 7th Street Hamilton, Ohio 45011 (residential property)	Owner*	N/A	\$232,000 est.	Delinquent taxes: \$2,531.76 IRS lien: Apprx. \$179,753.29 plus penalties and interest Ohio Bureau of Worker's Compensation Lien: \$29,411.86 First Financial Bank, N.A.: \$186,344.21
441 Patterson Blvd Fairfield, Ohio 45014 And 449 Patterson Blvd Fairfield, Ohio 45011** (exempt property)	Owner	N/A	\$645,000 est. and \$272,500 est.	First Financial Bank, N.A.: \$461,930.68 IRS lien: Apprx. \$179,753.29 plus penalties and interest Ohio Bureau of Worker's Compensation Lien: \$29,411.86
2531 Dixie Highway Hamilton, Ohio 45011 (commercial property)	Owner**	N/A	\$1,000,000 est.	Delinquent taxes: \$11,016.78 CBS c/o Aurgroup Financial Credit: Apprx: \$734,000 IRS lien: Apprx. \$179,753.29 plus penalties and interest Ohio Bureau of Worker's Compensation Lien: \$29,411.86
			Total >	2,149,500

*Although this property is still titled in the name of RADD II, Inc., RADD II, Inc. was merged out of existence on June 22, 2005, at which time, Miami Valley Industries, nka Connex Group, Inc. became the surviving entity.

**Although this property is still titled in the name of Miami Valley Industries, Inc., a name change filing was made with the Ohio Secretary of State on January, 18, 2006, changing the company name to Connex Group, Inc.

In re: Connex Group, Inc.

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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY		DESCRIPTION AND LOCATION OF PROPERTY		CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand				
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Financial bank account Fifth Third (payroll account) Fifth Third (operating account)		Approx. \$916.23 Approx. \$6,000.00 Approx. \$1,650.99
3. Security deposits with public utilities, telephone companies, landlords, and others.		Lease deposit		\$695.64
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.				
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.	x			

In re: Connex Group, Inc.

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TYPE OF PROPERTY		DESCRIPTION AND LOCATION OF PROPERTY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X	
17.	Other liquidated debts owing debtor including tax refunds. Give particulars.	X	
18.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X	
19.	Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X	
20.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x	
21.	Patents, copyrights, and other intellectual property. Give particulars.	x	
22.	Licenses, franchises, and other general intangibles. Give particulars.	X	
23.	Automobiles, trucks, trailers, and other vehicles.	1999 Box Truck	\$2,000 (\$5,000 lien on vehicle exceeds estimated value)
24.	Boats, motors, and accessories.	X	
25.	Aircraft and accessories.	X	
26.	Office equipment, furnishings, and supplies.	x	
27.	Machinery, fixtures, equipment and supplies used in business.	x	
28.	Inventory.	x	
29.	Animals.	X	
30.	Crops - growing or harvested. Give particulars.	X	
31.	Farming equipment and implements.	X	
32.	Farm supplies, chemicals, and feed.	X	
33.	Other personal property of any kind not already listed. Itemize.	X	
Total			\$ 11,262.86

In re: Connex Group, Inc.

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
First Financial Bank, N.A.			8/9/05 16 North 7th Street Hamilton, Ohio 45011 (residential property) Value: \$139,860 est.				\$186,344.21	
First Financial Bank, N.A.			10/17/05 441 Patterson Blvd Fairfield, Ohio 45014 And 449 Patterson Blvd Fairfield, Ohio 45011 (exempt property) Value: \$1,058,450 and \$327,160 est.				\$461,930.68	
CBS c/o Aurgroup Financial Credit			2531 Dixie Highway Hamilton, Ohio 45011 (commercial property) Value: \$931,370 est.				\$734,000.00	
Ohio Bureau of Worker's Compensation Lien			11/28/07				\$29,411.86	
IRS			12/28/06 5/1/07 3/4/08				\$179,753.29 appr., plus interest and penalties	
Butler County Treasurer			16 North 7th Street Hamilton, Ohio 45011 (residential property) Value: \$139,860				\$2,531.76	
Butler County Treasurer			2531 Dixie Highway Hamilton, Ohio 45011 (commercial property) Value: \$931,370				\$11,016.78	
Fifth Third Bank			Lien on 1999 box truck				\$5,000 est.	\$3,000 est.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. 54-01244514			2005				\$1,073.79	\$1,073.39
City of Cincinnati Income Tax Division 805 Central Avenue Cincinnati, Ohio 45202*								
Butler County Real Estate Tax Office 315 High Street, 10th Fl. Hamilton, Ohio 45011*			2/15/2008				\$1205.60	\$1205.60
City of Springdale Tax Dept. 11700 Springfield Pike Springdale, Ohio 45246** #31-0799425			2007 Taxes				\$358.73	\$358.73
IRS District Director Insolvency Section P.O. Box 1579 Cincinnati, OH 45201			2006-2007 Employment Taxes				\$179,753.29 apprx., plus interest and penalties	\$179,753.29 apprx., plus interest and penalties
Ohio Department of Taxation PO Box 1090 Columbus, OH 43216**			12/31/2007 (Notice of Assessment)				\$500.00	\$500.00
City of Cincinnati Income Tax Division 805 Central Avenue Cincinnati OH 45202**			7/1/2007 (1 st & 2 nd qtr. Payments)				Approx. \$40.00	\$40.00
City of Middletown City Income Tax One Donham Plaza PO Box 428793 Middletown OH 45042**			7/1/2007 (1 st & 2 nd qtr payments)				Approx. \$400.00	\$400.00

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
City of Fairfield Income Tax Division 701 Wessel Drive Fairfield, OH 45014**			For 2007				\$7156.71	\$7156.71
City of Hamilton Income Tax Division 345 High Street Suite 310 Hamilton, OH 45011**			For 2007				\$1768.80	\$1768.80
Ohio SDIT (School District Taxes) Ohio Department of Taxation School District Income Tax PO Box 182388 Columbus, OH 43218** Acct: 51 121176			For 2007				\$441.70	\$441.70
Ohio Withholding Ohio Department of Taxation PO box 182667 Columbus, OH 43218** Acct # 51 121176			For 2007				\$20,032.64	\$20,032.64
Ohio Bureau of Worker's Compensation			For 2006-2007				\$144,649.60	\$144,649.60
Ohio SUI Department of Job and Family Services Wage Record Section 4300 Kimberly Parkway Columbus, OH 43232** Employer #:0706751-00-5			For 2007				\$25,452.94	\$25,452.94

TOTAL:

\$382,833.80

In re: Connex Group, Inc.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
AFLAC 1932 WYNNTON ROAD COLUMBUS, OH 31999-1140			04/28/07				50.00
ACCOUNT NO.							
AMERICAN RED CROSS P.O. BOX 640343 CINCINNATI, OH 4576441143			04/28/07				90.00
ACCOUNT NO.							
QUENCH USA 4812 PETER PLACE CINCINNATI, OH 45246			03/01/07				263.36
ACCOUNT NO.							
ADRIENNE ARNOLD 6064 TYLER POINT DR. HAMILTON, OH 45011			04/30/07				24.96
ACCOUNT NO.							
RITA BAKER 622 MCGUIRE DRIVE CAMDEN, OH 45311			04/30/07				602.24

Total
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1,030.56

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
BAKERY CRAFT P.O. BOX 37 WEST CHESTER, OH 45069			09/26/06				450.00
ACCOUNT NO.							
ELIZABETH BATEKY 613 DEWDROP CIRCLE APT M CINCINNATI, OH 45240			03/31/07				27.20
ACCOUNT NO.							
EMERY BATES 613 DEWDROP CIRCLE APT M CINCINNATI, OH 45240			12/07/06				708.00

Total
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1,185.20

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

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ACCOUNT NO.							
BOB BERBERICH 5670 BRENTWOOD ROAD MIDDLETOWN, OH 45042			04/30/07				2,347.67
ACCOUNT NO.							
BGR, INC. P.O. BOX 631061 CINCINNATI, OH 45263-1061			02/05/07				1,303.48
ACCOUNT NO.							
DUSTIN BOWMAN 935 PYRAMID HILL BLVD APT 16A HAMILTON OH 45013			03/31/07				111.36
ACCOUNT NO.							
KIMBERLY BURCHFIELD 5109 WINTON ROAD, APT. C FAIRFIELD, OH 45014			04/30/07				71.36
ACCOUNT NO.							
SANDY BURN 5109 WINTON ROAD, APT. C FAIRFIELD, OH 45014			02/07/07				10.44

Total
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3,844.31

In re: CONNEX GROUP, INC, L.L.C.

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ACCOUNT NO.							
BUSINESS COURIER 101 W SEVENTH STREET CINCINNATI, OH 45202			02/16/07				87.00
ACCOUNT NO.							
BUTLER COUNTY BOARD 155 DONALD DRIVE FAIRFIELD, OH 45014			05/22/07				8381.89
ACCOUNT NO.							
MICHELLE CARDWELL 8 SERENA DRIVE #8 HAMILTON, OH 45013			12/31/06				66.98
ACCOUNT NO.							
CARE MEDICAL, INC. 8340 READING ROAD CINCINNATI, OH 45237			12/13/06				60.00
ACCOUNT NO.							
BOBBIE CARRELL] 9508 HADDINGTON CT CINCINNATI OH 45251			03/02/07				53.90

Total
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8,649.77

In re: CONNEX GROUP, INC, L.L.C.

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ACCOUNT NO.							
CASSIDY SCHILLER & ASSOC 4705 LAKE FOREST DR CINCINNATI OH 45242			02/28/07				10500.00
ACCOUNT NO.							
DARLENE CAUSBY 2081 SEVEN HILLS CINCINNATI OH 45240			04/30/07				483.84
ACCOUNT NO.							
CINCINNATI BELL ANY DISTANCE P.O. BOX 748001 CINCINNATI, OH 415274-1840			04/28/07				137.81
ACCOUNT NO.							
CINCINNATI BELL TECH SOLUTIONS 1507 SOLUTIONS CNTR CHICAGO, IL 60677 1055			08/16/06				195.00
ACCOUNT NO.							
ADVANC4, LLC 230 NORTHLAND BLVD CINCINNATI, OH 45246			01/01/07				985.00

Total
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12,301.65

In re: CONNEX GROUP, INC, L.L.C.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
TERRI SHIRK 5577 DOVE LN WEST CHESTER, OH 45069			04/01/07				17,600
ACCOUNT NO.							
CINCINNATI ENQUIRER DEPT 00333 CINCINNATI OH 45263 0333			04/13/07				1313.46
ACCOUNT NO.							
CINTAS 151 CASTLEBERRY COURT MILFORD, OH 45150			01/18/07				438.40
ACCOUNT NO.							
CIN-TEL CORPORATION 813 BROADWAY CINCINNATI, OH 45202			08/21/06				242.60
ACCOUNT NO.							
CLAYTON L SCROGGINS P.O. BOX 633056 CINCINNATI, OH 45263-3056			05/31/07				487.50

Total
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20,081.96

In re: CONNEX GROUP, INC, L.L.C.

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
BEVERLY CLONTZ 4983 KENNEDY ROAD TRENTON, OH 45067			04/30/07				694.72
ACCOUNT NO.							
TIMOTHY COLSON 5272 CAMELOT DRIVE FAIRFIELD, OH 45014			02/28/07				185.92
ACCOUNT NO.							
STEVEN COMISAR 6420 GALLOWAY DRIVE MIDDLETOWN, OH 45044			04/30/07				533.76
ACCOUNT NO.							
COMMUNITY RESOURCE CENTER 3610 PARK 42 DRIVE CINCINNATI, OH 45241			12/01/06				842.60
ACCOUNT NO.							
COMPMANAGEMENT, INC. P.O. BOX 884 DUBLIN, OH 45017			01/31/07				2947.00

Total
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5,204.00

In re: CONNEX GROUP, INC, L.L.C.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
COX OHIO PUBLISHING P.O. BOX 643080 CINCINNATI, OH 45264-3080			04/30/07				1560.26
ACCOUNT NO.							
TERRA CURTIS 778 WILBUD DRIVE CINCINNATI, OH 45205			04/30/07				208.32
ACCOUNT NO.							
DAY PAK P.O. BOX 363 DAYTON OH 45409			05/05/06				3610.94
ACCOUNT NO.							
DELL CATALOG SALES c/o DELL USA LP P.O. BOX 676032 DALLAS, TX 75267			04/04/07				166.79
ACCOUNT NO.							
JEFF DIETRICH 10820 LAKE THAMES DR., APT B CINCINNATI, OH 45242			04/30/07				363.52

Total
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5,909.83

In re: CONNEX GROUP, INC, L.L.C.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
DINSMORE & SHOHL P.O. BOX 640635 CINCINNATI, OH 45264-0635			04/13/07				3490.15
ACCOUNT NO.							
TERRY DISNEY 114 NORTH C STREET HAMILTON OH 45013			04/30/07				2000.00
ACCOUNT NO.							
KIMBERLY DUKE 168 CHESTNUT ST HAMILTON OH 45011			03/31/07				3.52
ACCOUNT NO.							
ECI INC. 671 WEAVER ST FAIRFIELD, OH 45014			11/27/06				200.00
ACCOUNT NO.							
EMPLOYER RESOURCE ASSOCIATION 1200 EDISON DRIVE CINCINNATI OH 45216-2276			03/08/07				1250.00

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6,943.67

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
EXCEL CORPORATE CARE 4220 GRAND AVE MIDDLETOWN, OH 45044			11/30/06				45.00
ACCOUNT NO.							
JOHNNY FIELDS 1720 DEL RIO DRIVE HAMILTON, OH 45013			03/31/07				163.84
ACCOUNT NO.							
KATHY FIELDS 1720 DEL RIO DRIVE HAMILTON OH 45013			03/31/07				44.48
ACCOUNT NO.							
FLEET MANAGEMENT P.O. BOX 9010 DES MOINES, IA 50368-9010			04/27/07				21,335.44
ACCOUNT NO.							
LEE ANN FOGLE 3084 ELORA LANE HAMILTON OH 45011			04/30/07				549.98

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22,138.74

In re: CONNEX GROUP, INC, L.L.C.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
FORMULA EXTERMINATORS 1251 EAST KEMPER ROAD CINCINNATI, OH 45246			04/30/07				371.34
ACCOUNT NO.							
DAVE FOX 284 HOWAN AVENUE NEW MIAMI, OH 45011			02/28/07				90.70
ACCOUNT NO.							
KIM GETTY 586 HARRISON AVENUE HAMILTON, OH 45013			04/13/07				737.76
ACCOUNT NO.							
BEA GLENN 5852 RENEE CT. #1 CINCINNATI, OH 45239			01/31/07				104.00
ACCOUNT NO.							
TAMIKA GLENN 2227 LINCOLN CINCINNATI OH 45224			01/31/07				55.36

Total
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1,359.16

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
GRAYDON HEAD & RICHEY P.O. BOX 633721 CINCINNATI, OH 45263			04/30/07				22,592.69
ACCOUNT NO.							
LESLIE GRIFFY 1008 OAK DRIVE RICHMOND, IN 47374			02/07/07				10.04
ACCOUNT NO.							
TAMIKA HALE 427 N. C STREET HAMILTON, OHIO 45013			4/30/07				162.56
ACCOUNT NO.							
MATT HALL 19 DE CAMP AVE CINCINNATI, OH 45011			06/12/07				607.62
ACCOUNT NO.							
NOVANA HALLER 2807 HAMILTON-MASON ROAD HAMILTON, OH 45011			03/31/07				129.28

V. RANAYE HAMPTON 4320 WALNUT STREET DARRTOWN, OH 45056			01/31/07				101.44
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23,441.07

In re: CONNEX GROUP, INC, L.L.C.

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SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
HART & GERSBACH 3377 COMPTON ROAD CINCINNATI, OH 45251			12/31/06				2,000.00
ACCOUNT NO.							
HEALTH ALLIANCE P.O. BOX 634723 CINCINNATI, OH 45263-3497			12/01/06				40.00
ACCOUNT NO.							
HERRINGTON CONSULTING SERVICE 375 BONHAM ROAD CINCINNATI, OH 45215			04/13/07				170.00
ACCOUNT NO.							
WANDA HOHMEISTER 1121 ROSS AVENUE HAMILTON, OH 45013			04/30/07				522.56
ACCOUNT NO.							
HSBC BUSINESS SOLUTIONS P.O. BOX 5229 CAROL STREAM, IL 60197			06/12/07				462.31

Total
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3,224.87

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
LORRAINE HULBERT 7893 CLOVERNOOK AVE #2907 CINCINNATI OH 45231			01/31/07				269.55
ACCOUNT NO.							
SHARON HUNT 1749 W. ELKTON ROAD HAMILTON, OH 45013			03/31/07				193.28
ACCOUNT NO.							
IDEA ART P.O. BOX 291505 NASHVILLE, TN 36229-1505			04/13/07				763.40
ACCOUNT NO.							
IKON FINANCIAL SERVICES P.O. BOX 740541 ATLANTA, GA 30374			01/18/07				2,676.52
ACCOUNT NO.							
IKON OFFICE SOLUTIONS GREAT LAKES DIST. P.O. Box 802558 CHICAGO, IL 60680-2558							1,505.80

Total
(Total of this page)

5,408.55

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
PATTIE JOHNSON 1321 VANDERDEER AVE HAMILTON, OH 45011			04/30/07				750.72
ACCOUNT NO.							
CHERYL JONES 202 FERRY STREET APT 9 VEVAY, IN 47043			12/31/06				150.00
ACCOUNT NO.							
MARGARET JONES 437 MARCIA AVE HAMILTON OH 45013			04/30/07				99.28
ACCOUNT NO.							
JULIE JORDAN 152 OVERBROOK MONROE, OH 45050			03/31/07				134.18
ACCOUNT NO.							
JOURNAL NEWS P.O. BOX 640909 CINCINNATI, OH 45264-0001			02/28/07				31.20

Total
(Total of this page)

1,165.38

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
MICHAEL KESSLER 1226 GILDAY CT HAMILTON, OH 45013			04/03/07				623.00
ACCOUNT NO.							
KATIE KRAMER 16 THORNHILL DR HAMILTON OH 45013			12/31/06				108.00
ACCOUNT NO.							
KEN LAMB 2100 PARISH AVE HAMILTON OH 45015			04/30/07				419.20
ACCOUNT NO.							
LARRYS LOCK & SAFE 8005 PLAINFIELD ROAD CINCINNATI, OH 45236			12/16/06				73.49
ACCOUNT NO.							
LIBERTY CENTER ADV 5645 LIBERTY FAIRFIELD RD HAMILTON, OH 45011			04/30/07				631.94

Total
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1,855.63

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
LIERMAN & TROKHAN 1244 NILLES ROAD SUITE 9 FAIRFIELD, OH 45014			04/13/07				1,697.43
ACCOUNT NO.							
LIFE SPAN MARY KESSLER 1900 FAIRGROVE AVE HAMILTON, OH 45011			04/28/07				3.00
ACCOUNT NO.							
LATRECE LONG 984 HAVENSPORT DRIVE CINCINNATI, OH 45240			03/31/07				20.48
ACCOUNT NO.							
AMANDA MARCELO 906 VINE STREET HAMILTON, OH 45011			03/31/07				20.48
ACCOUNT NO.							
MAX STACY FLOWERS 358 HIGH STREET HAMILTON, OH 45011			12/01/06				102.90

Total
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1,844.29

In re: CONNEX GROUP, INC., L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
MEMPHIS SCALE WORK P.O. BOX 381497 GERMANTOWN, TN 38183-1497			02/28/07				364.00
ACCOUNT NO.							
MERCY HEALTH SOLUTIONS 12029 SHERATON LANE CINCINNATI, OH 41746			04/06/07				1,719.00
ACCOUNT NO.							
MIAMI SYSTEMS CORP 10001 ALLIANCE ROAD CINCINNATI, OH 45242			02/01/06				240.46
ACCOUNT NO.							
MIKE ALBERT LEASING P.O. BOX 643220 CINCINNATI, OH 45264			04/28/07				22,557.00
ACCOUNT NO.							
MILLIKIN & LITTO LAW BOX 598 HAMILTON, OH 45012			06/15/07				3236.25

Total
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28,116.71

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
MINUTEMAN PRESS 6121 DIXIE HIGHWAY FAIRFIELD, OH 45014			01/12/07				1259.39
ACCOUNT NO.							
MOBIL COMM PAGERS 1211 WEST SHARON RD CINCINNATI, OH 45240-2916			05/01/06				785.40
ACCOUNT NO.							
NAEIR P.O. BOX 8076 GALESBURG, IL 61402-8076			12/12/06				1664.16
ACCOUNT NO.							
OHIO BCI&I ATTN FISCAL SECTION P.O. BOX 365 LONDON, OH 45140			02/28/07				10.00
ACCOUNT NO.							
PARTNERSHIP FOR HSG 3030 WEST FORK RD CINCINNATI, OH 45211			02/02/07				735.00

Total
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4,453.95

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
PATE APPLIANCE SERVICE 780 S. MLK, JR HAMILTON, OH 45011			07/31/06				44.68
ACCOUNT NO.							
VOLA KAY PENWELL 710 TERRACE CT TRENTON, OH 45067			04/30/07				416.64
ACCOUNT NO.							
PERFECTION PRINTING 9560 LESANT DRIVE FAIRFIELD, OH 45014			06/18/07				324.00
ACCOUNT NO.							
PITNEY BOWLS GLOBAL FINANCIAL P.O. BOX 856460 LOUISVILLE, OH 40285			04/28/07				464.00
ACCOUNT NO.							
PORTMAN EQUIPMENT CO. P.O. BOX 714896 COLUMBUS, OH 43271-4896			02/05/07				105.00

Total
(Total of this page)

1,354.32

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			09/27/06				399.00
PROGRESSIVE BUSINESS P.O. BOX 3019 MALVERN, PA 19355							
ACCOUNT NO.			04/28/07				4678.34
PROLI FT P.O. BOX 99607 LOUISVILLE, KY 40269							
ACCOUNT NO.			04/28/07				1925.95
PURCHASE POWER P.O. BOX 856042 LOUISVILLE, KY 40285-6042							
ACCOUNT NO.			02/28/07				1089.00
QUEEN CITY JOBS 2060 READING ROAD CINCINNATI, OH 45202							
ACCOUNT NO.			01/31/07				15.68
RAY RIDDICK 1971 BARNETS MILLS RD. CAMDEN, OH 45311							

Total
(Total of this page)

8,107.97

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
BETTY RILEY 1841 NW WASHINGTON HAMILTON, OH 45013			03/31/07				134.72
ACCOUNT NO.							
RUMPKE 10795 HUGHES ROAD CINCINNATI, OH 45251			04/30/07				2306.69
ACCOUNT NO.							
LISA SANDLIN 100 OLYMPUS CT. HAMILTON, OH 45013			01/31/07				3.52
ACCOUNT NO.							
MELODY SCHURGAST 665 FRANKLIN ST HAMILTON, OH 45014			04/13/07				514.56
ACCOUNT NO.							
BECKY SCHROEDER 4876 CELADON AVE. FAIRFIELD, OH 45014			01/26/07				206.83

Total
(Total of this page)

3,166.32

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
JOHN SEYMOUR 5638 LAKE MEADE DRIVE FAIRFIELD, OH 45014			06/30/07				1699.25
ACCOUNT NO.							
JENNIFER SKALLEY 741 CHARLTON CT. APT 4 HAMILTON, OH 45013			03/31/07				30.12
ACCOUNT NO.							
SKILLED CARE PHARMACY 6961 CINTAS BLVD. MASON, OH 45040			06/14/07				15,233.76
ACCOUNT NO.							
KEVIN J. SMITH 1226 GILDAY CT. HAMILTON, OH 45013			02/07/07				147.66
ACCOUNT NO.							
LEE SMITH 11645 WINDY HILL CT. LOVELAND, OH 45140			04/30/07				246.16

Total
(Total of this page)

17,356.95

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SOFTMART P.O. BOX 8500-52288 PHILADELPHIA, PA 19178			01/12/07				1251.38
ACCOUNT NO.							
SONITROL OF SW OHIO 6404 THORNBERRY CT. UNIT 410 MASON, OH 45040			04/28/07				159.70
ACCOUNT NO.							
STANDARD INS. CO. P.O. BOX 6065 PORTLAND, OR 97228-6065			04/01/07				2369.91
ACCOUNT NO.							
STAPLES BUSINESS ADVANTAGE DEPT. DET 2368 P O. BOX 83689 CHICAGO, IL 60696			06/12/07				6467.65
ACCOUNT NO.							
SUCCESSFUL PRODUCTS 3801 FORD CIRCLE CINCINNATI, OH 45227			06/13/07				2014.25

Total
(Total of this page)

12,262.89

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SUPERIOR DENTAL INS. 6683 CENTERVILLE BUSINESS DAYTON, OH 45459			07/12/07				1276.83
ACCOUNT NO.							
ROBIN TOTSCH 2055 PERSIMMON CT. CINCINNATI, OH 45231			04/30/07				236.30
ACCOUNT NO.							
USBANCORP MANIFEST FUNDING SERVICES 1450 CHANNEL PKWY MARSHALL, MN 56258			04/13/07				225.55
ACCOUNT NO.							
USIS COMMERCIAL SVCS DEPT 130 P.O. BOX 21228 TULSA, OK 74121-1228			04/30/07				1981.57
ACCOUNT NO.							
VALLEY-JANITOR SUPPLY 401 SOUTH THIRD ST. HAMILTON, OH 45011-3236			12/01/06				17,228.23

Total
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20,948.48

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ANGELA VANTREASE 16 MERLIN DRIVE APT. A FAIRFIELD, OH 45014			04/30/07				1350.40
ACCOUNT NO.							
VERTEX SYSTEMS CORP. 705 LAKEVIEW PLAZA SUITE J WORTHINGTON, OH 43085			02/28/07				10872.30
ACCOUNT NO.							
VOICENET TECHNOLOGIES 3140 NEIL ARMSTRONG BLVD STE 301 BAGAN, MN 55121			04/13/06				143.62
ACCOUNT NO.							
BRITTANY VOSBERG 323 NORTH E. STREET HAMILTON, OH 45013			04/30/07				116.48
ACCOUNT NO.							
STEPHANIE WILSON 916 LEORA STREET TRENTON, OH 45067			04/30/07				256.64

Total
(Total of this page)

12,739.44

In re: CONNEX GROUP, INC, L.L.C.

Case No. _____

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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ACCOUNT NO.							
YOMICKA CURRY-CAUSBY 10919 BIRCHRIDGE DRIVE CINCINNATI, OH 45240			01/22/07				153.30
ACCOUNT NO.							
DH ARCHITECTS, INC. 5306 S GILMORE RD FAIRFIELD OH 45014			04/04/07				3465.00
ACCOUNT NO.							
CLIFF'S AUTO REPAIR 1071 TEDIA WAY FAIRFIELD OH 45014			04/01/07				3995.00

(Total of this page)

7,613.30

Grand total

\$241,873.53

In re: Connex Group, Inc.

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Butler County Board of MRDD Attn: Rick Black 155 Donald Drive Fairfield, Ohio 45014	Non-residential real property lease
Fiehrer Motors 2531 Dixie Highway Hamilton, Ohio 45011	Non-residential real property lease
Jewish Vocational Service Attn: Peter Bloch, President 4300 Rossplain Cincinnati, Ohio 45236	Non-residential real property lease

☐ Check this box if debtor has no executory contracts or unexpired leases.

In re Connex Group, Inc., Case No. _____
Debtor (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____
(Total shown on summary
page plus 1.) sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date _____ Signature: _____
Debtor

Date _____ Signature: _____
(Joint Debtor, if any)
(If joint case, both spouses must sign.)

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed or Typed Name of Bankruptcy Petition Preparer _____ Social Security No. _____
(Required by 11 U.S.C. § 110(c).)

Address _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X _____
Signature of Bankruptcy Petition Preparer Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Robin Totsch, [the president or other officer or an authorized agent of the corporation or a member of an authorized agent of the partnership of the Connex Group named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1.)

Date April 8, 2008 Signature: /s/ Robin Totsch
Robin L. Totsch
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.